## **PARTNERNOMICS**

For 10 years, <u>PARTNERNOMICS®</u> has helped thousands of companies from 80+ countries improve profitability by leveraging the science of partnering.

We can help you too!







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In 2014, PARTNERNOMICS® was founded by Mark Brigman, Ph.D. on the belief that partnerships create the strongest growth engines for companies. Although time has shown this to be true, it's a case of the "haves and have nots." Companies that don't follow a structured process achieve low levels of success. Studies commonly show failure rates of 90% for Channel/Sales partnerships and 70% for Solutions partnerships.

Our belief set us on a mission to create THE global standard B2B partnership methodology that is now used by companies in 83 countries.

#### Since then we:

- Developed the most robust B2B partnering methodology in the world.
- Created a global network of Certified PARTNERNOMICS® Consultants (Orchestrators).
- Developed the first partner operations software native to Salesforce.com®
   that executes a holistic partnering methodology (PARTNERNOMICS IQ).
- Offer the only university-accredited partnering methodology certifications.
- Developed graduate level curriculum taught in Executive MBA programs.
- Helped companies from 80+ countries implement the PARTNERNOMICS® methodology.



## OUR CLIENTS



## ORCHESTRATORS

Our global network of Certified Orchestrators will help you take your company and partnering program to the next level.



Mark Brigman PARTNERNOMICS



Greg Unruh
Unruh Enterprises



Greg Plum
Plum UC



Tony Rock
Exit Compass



Bob Jones collabtogrow



Kenneth Coppins



Jason Hulott
Speedie Consultants



Jim Lezzer
LivTech



Scott Murtaugh
Partnerships OS



Erik Wulfers
Partnering Experts



Greg Fox
Partnering Experts



Andre Becker
Partner Trybe



Jorge Guzman
Micromine



Craig Booth
Channel Force



Morrigan Strat Advr







# WHAT DOES COPARTNERNOMICS® DO?

We help business executives significantly improve profitability by leveraging partnerships.

## Consulting (Done For You)



## Coaching (Done With You)



Courses (Done By You)





## TRADITIONAL SALES PROCESS DOESN'T WORK

## WHY? So much NOISE!

- Overuse of automated prospecting systems (email, phone) has made customers deaf.
- Customer acquisition costs have nearly doubled in past 3 years.





## sales force surveyed 5,500 sales leaders from around the world.

84%

are improving their sales results from last year by working more closely with partners.

89%

of salespeople are actively using partners today and, for those that aren't, 58% will be soon.

#### Within 12 Months, Nearly Every Company Expects to Use Partner Sales



Of those that don't...



SALESFORCE

## Partner Selling is Widespread, Contributing to Growth

In their pursuit of growth, many sales teams are turning to partner sales. Nearly nine in 10 sales teams use partners currently, and among those who don't, over half expect to in the next year.

Partner sales, also known as channel sales, brings in third-party resellers, brokers, and distributors to generate new sales indirectly without adding headcount. These indirect sales can help teams carry out strategies like expanding into new regions, targeting new markets, or simply scaling efficiently.

84% of sales pros say partner selling has a bigger impact on revenue than a year ago.



## HOW CAN YOU WIN?



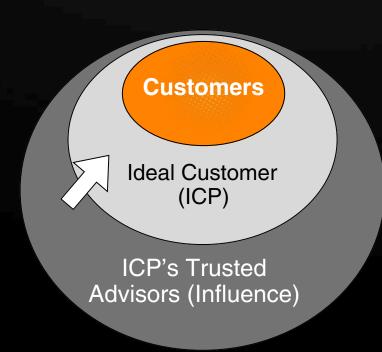
95%

of **MICROSOFT**'S annual revenue comes by way of partnerships.

**76%** 

of business executives believe their current business model will be "unrecognizable" in the next five years due to, "partner-led-growth."

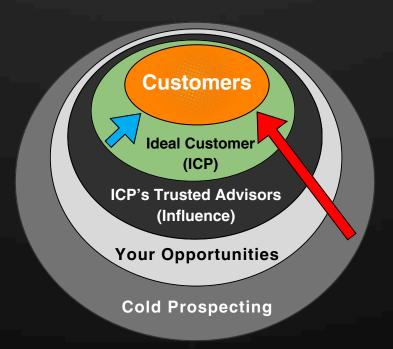
accenture



Leverage your Ideal Customers' trusted relationships (ecosystem).



## THE NEW SALES / GO-TO MARKET PROCESS



### "SHOOT LAYUPS - NOT 3 POINTERS!"

- Identify your Ideal Customer Persona (ICP)
- 2 Identify influencers closest to your ICP
- 3 Assess strategic alignment to influencers
- 4 Partner where alignment is high

# LEVERAGE TRUSTED RELATIONSHIPS

#### YOUR PARTNER

		CUSTOMER	OPEN OPPURTUNITY	PROSPECT
PANY	CUSTOMER	CROSS-SELL UP-SELL	CO-SELLING	CO-SELLING
COM	OPEN OPPURTUNITY	CO-SELLING	CO-SELLING	CO-SELLING
YOUR	PROSPECT	CO-SELLING	CO-SELLING	CO-MARKETING

DEALS CLOSE 46% FASTER WHEN CO-SELLING WHEN A PARTNER IS INVOLVED

~CROSSBEAM

## Work with a CERTIFIED PARTNERNOMICS® ORCHESTRATOR

## We build partnering programs that improve profitability:

### REVENUE

- 1. Deliver qualified opportunities to sales team
- 2. Increased size of deals
- 3. Higher close rates (win rate)
- 4. Faster time to revenue (velocity)
- 5. Higher rates of customer retention

WORKING WITH PARTNERS
DELIVERS HIGHER WIN
RATES, BIGGER DEAL
SIZES, AND SPEEDS
VELOCITY TO CLOSE/WON.
~CROSSBEAM



- 1. Reduce labor cost
- 2. Reduce technology costs



## PROPRIETARY PARTNERING PROCESS METHODOLOGY

**STRATEGY** 

HILL HILL.

RECRUITING

CONTRACTING

**ONBOARDING** 

**ENABLEMENT** 

**OPERATIONS** 





## INDIRECT SALES STRATEGY

**STRATEGY** 

(2)

RECRUITING

(5)

CONTRACTING

(5)

**ONBOARDING** 

(5)

**ENABLEMENT** 

4)

**OPERATIONS** 

5

Organizational Partnering Plan (OPP)

Is a company-level strategy developed with the senior leadership team to outline how partnerships fit into their overall business growth strategy. It includes a guided approach to determine goals, requrements, and key resources to foster long-term success.

Strategic Partnering Plan (SPP)

Is a document that provides an execution plan for constructing, launching, and managing individual partnership programs. It ensures clarity, focus, and alignment throughout the organization so objectives are known and efficiently achieved.



Jay McBain Chief Analyst, Canalys

"There's an opportunity for PARTNERNOMICS to play a huge role in the partnering ecosystem. Partnership executives and managers need to be educated on the processes and success practices that significantly reduce points of failure. These professionals also need to get certified to show the industry that they meet an objective evaluation of skills and knowledge."



## INDIRECT SALES RECRUITING

**STRATEGY** 

(2)

RECRUITING

(5)

CONTRACTING

5)

**ONBOARDING** 

5)

**ENABLEMENT** 

4)

**OPERATIONS** 

5)



Richard De Sousa, SCOR EVP - Head of Growth & Development

"We've seen tremendous impact after applying the PARTNERNOMICS® framework by putting more structure into our partnering practice. That's been the biggest takeaway is how to approach partnerships in a more systematic way and have a much better framework versus doing it more intuitively."

#### Personas

Taking an ecosystem approach, clearly identify the key attributes of companies and influencers who are trusted advisors to your ideal customers.

#### Partner Profile Forms

Forms that collect important information on partner candidates that is ultimately used to determine qualification for your programs.

#### **Targeting Activities**

Identify the most effective pathways to find high quality partner candidates.

#### Communications

Develop a robust and compelling communications strategy that articulates the value your partner candidates will receive by collaborating with you.

#### **Evaluation**

Leverage our Scoring Tool to objectively analyze the strategic, cultural, and financial fit for potential partners to ensure strategic alignment to your goals and values.



## INDIRECT SALES CONTRACTING

**STRATEGY** 

(2)

RECRUITING

(5)

CONTRACTING

**(5**)

**ONBOARDING** 

(5)

**ENABLEMENT** 

(4)

**OPERATIONS** 

(5)



Marc Fortin, Shopify Partnerships Lead

It wasn't until I came across
PARTNERNOMICS® that I felt like
I'd found someone who actually
gets it. The courses were fantastic
and they provide valuable tools
that can be used to turn an
amateur into a partner leader.

#### Non-Disclosure Agreement

A short agreement that protects confidential information when shared between organizations.

#### **Term Sheet**

A brief, non-binding document used to communicate the core business terms and interests between potential partners.

#### **Negotiation Preparation**

Conduct due diligence on marquee partner candidates so you can effectively articulate your value proposition and maximize your partner's capabilities.

#### Partner Agreement

A contract that defines the relationship between partners. The two forms are custom (negotiated) and standardized (non-negotiated).

#### First 90-Days Plan

A detailed plan outlining key tasks and goals for the first three months of the partnership. It ensure clarity and alignment between partners.



## INDIRECT SALES ONBOARDING

**STRATEGY** 

(2)

RECRUITING

(5)

CONTRACTING

(5)

**ONBOARDING** 

(5)

**ENABLEMENT** 

(4)

**OPERATIONS** 

(5)



Michael Shine, Shipware Partner Development Manager

"The contents been great for me personally. It's going to be a gamechanger for my career. And it's not just that content that's been great. These sessions are only as good as the person delivering the message and our coach did an exceptional job."

#### Role-Based Partner Pairing

This intercompany collaboration method matches executive, sales, marketing, and other resources to their partner counterparts to efficiencly accelerate success.

#### First 90-Days Plan

Partners finalize the First 90-Days Plan accounting for any adjustments made during the contracting phase to ensure it is accurate and ready to execute.

#### CRM\*IQ\*PRM\*Acct

This involves administrative tasks to ensure partners capture information on stakeholders, provide systems access, and establish payment instructions.

#### Resource Access

Provide partners access to resources (folders, documents, guides, and tools) based on the partnership program type.

#### Tech Integrations

If the partnership includes the integration of systems, start the process right away to avoid delays in the partnership's launch.



## INDIRECT SALES ENABLEMENT

**STRATEGY** 

(2)

RECRUITING

(5)

CONTRACTING

(5)

**ONBOARDING** 

(5)

**ENABLEMENT** 

(4)

**OPERATIONS** 

(5



Mireia Codina, Appsflyer Senior Partner Development Manager

"The PARTNERNOMICS® process bootcamp included so many great learnings to apply in my day-to-day partnerships work and as I progress in my career."

#### First 90 Days Plan

This is when the joint action plan is officially launched between the parties. This predefined execution plan ensure momentum is never lost and mutual objectives are clear.

#### **PRM Training**

Training partners on how to use all forms of partner management software that your team is leveraging. Training could include deal registration, comarketing, and account mapping just to name a few.

#### Partner Training

Providing solutions training to partners so they can effectively represent your brand and serve as an extension of your sales team utilizing a joint process.

#### **Account Mapping**

With strategic partners, systematically compare your respective prospect and customer data to discover opportunities to shorten sales cycles, increase wins, and better serve end customers.



## INDIRECT SALES OPERATIONS

**STRATEGY** 

(2)

RECRUITING

(5)

CONTRACTING (5

ONBOARDING (5)

**ENABLEMENT** (4

**OPERATIONS** (5)



Greg Unruh, RedStone Logistics
Director of Partner Strategy

The PARTNERNOMICS program is a MUST for any business leader wanting to drive exponential growth and revenues through strategic partnerships. I view the PARTNERNOMICS methodology and on-demand courses as a hands-on playbook for building and running successful partnership programs.

#### First 90 Days Plan

Partners will use 90-Day Plans as a purpetual roadmap of execution. These explicit plans will bring clarity, focus, and alignment between partners.

#### **Business Reviews**

Establish a regular meeting cadence with manged partners to assess joint progress on objectives, solve issues, and make improvements.

#### Scoreboards

Create and continually update performance dashboards to proactively assess the health of all aspects of your partnership operations.

#### Feedback

Create a channel for collecting and evaluating recommendations from partners, customers, and internal team members to foster improvement.

#### Retention

Actions taken to keep good partners and ensure they are happy and successful in the long run.



#### **PARTNERSHIP CATEGORIES**

**ECOSYSTEM INDIRECT SALES SOLUTIONS PARTNERSHIPS PARTNERSHIPS PARTNERSHIPS Facilitator Channel** Influencer Research/Development Indep Software Vendor (ISV) Referral Platform Value Added Reseller (VAR) Affiliate/Affinity **Tech Integration** Managed Service Provider Co-Sell Systems Inegrators (MSP) Service/Agency Systems Integrator (SI) Marketplace Original Equipment Manuf (OEM) 75% OF COMMERCE Resell/Retail HAPPENS THROUGH **PARTNERSHIPS** ~CANALYS Distributor (Disti)



Data-driven partnerships optimize decision-making and enhance scalability by closely monitoring key performance indicators such as lead generation, deal conversion, and closing velocity.

Time Period: Q1-2024	Company / Partnering Team	By Partner Program Type (Referral)	By SPP (Prof Svcs Referral Initiative)	By Partner (ACME)	By Partner Manager (Tim)
Number of Leads	172	96	85	10	50
Number of Opportunities	121	66	61	6	30
Number of Deals Won	23	11	10	3	15
Percentage of Deals Won	33%	37%	36%	50%	42%
Total Revenue	\$182,643	\$108,251	\$103,410	\$33,300	\$155,115
Average Deal Size	\$7,941	\$9,841	\$10,341	\$11,100	\$10,341
Velocity of Closed/Won	47 Days	43 Days	44 Days	33 Days	49 Days
Open Opps (Pipeline)	\$1,826,430	\$826,450	\$526,940	\$226,130	\$86,420

EVERY COMPANY MUST GROW ITS QUANTITY OF PARTNERS BY 10X WITHIN THE NEXT 5 YEARS ~FORRESTER





### Done For You - CONSULTING Fractional CPO

- License to PARTNERNOMICS® Frameworks
- Full (20% FTE) and Partial (10% FTE)
- Executive Team Participation



## 2 Done With You - COACHING Coaching

- License to PARTNERNOMICS® Frameworks
- 1-hour Weekly Zoom Calls
- 1-hour email/Slack per week



### 3 Done By You - COURSES Courses

- License to PARTNERNOMICS® Frameworks
- 9 Video-on-Demand courses
- University accredited certifications
- Lifetime content access





"From personal experience, I can tell you that even seasoned professionals can learn more about being better strategic leaders in partnering. The training from PARTNERNOMICS® crystallized important theories and provides you with tools and a methodology for achieving better business results through partnerships."

Molly Connolly, DELL Director, Strategic Alliances

38% OF CEOS SAY PARTNERSHIPS ARE THEIR DOMINANT STRATEGY FOR GROWTH ~KPMG.

#### **CORE PARTNERING COURSES**



#### **Partnering Foundations**

This course teaches foundational topics, concepts, and terms that set the stage for an in-depth exploration to the art and science of developing successful strategic partnerships.





## **Indirect Sales or Solutions Partnerships**

These courses teach the 6 phases of the indirect sales & and solutions partnering process and guide you through a disciplined process to create your company-specific partnering playbook.



#### Strategic Partner Leadership Model

This course introduces our proprietary Strategic Partner Leadership Model (SPLM) framework, which teaches a systematic way for your organization to effectively manage and lead strategic relationships.

### The **ONLY**

University Accredited Certification





### **MEMBERSHIP PACKAGES**

### Starter & Pro Membership Plans

STARTER MEMBERSHIP

**FREE** 

- Partnering Foundations Course
   (3.5 hours)
- Partnering Foundations Certification
   Exam

PRO MEMBERSHIP

\$495

Lifetime Access (\$2,480 Value)

- Everything included in the Starter
   Membership, plus
- Indirect Sales Partnerships Course (8-hours)
- Solutions Partnerships Course (7.5-hours)
- PARTNERNOMICS® Premium
   Toolbox
- Exclusive Cohort Collaboration
   Opportunities



# 7-WEEK BOOTCAMP OPTIONS INDIRECT SALES SOLUTIONS PARTNERSHIPS

- Up to 10 participants
- Learners from one or multiple organizations
- 7-week program
- 1- 2 hours of video content per week
- 1-hour Zoom debrief per week
- Access to the purchased courses and content
- Membership to PARTNERNOMICS® collaboration platform & tools

#### **Investment:**

- \$495 Pro Membership
- \$995 Coach Led 7-Week Bootcamp



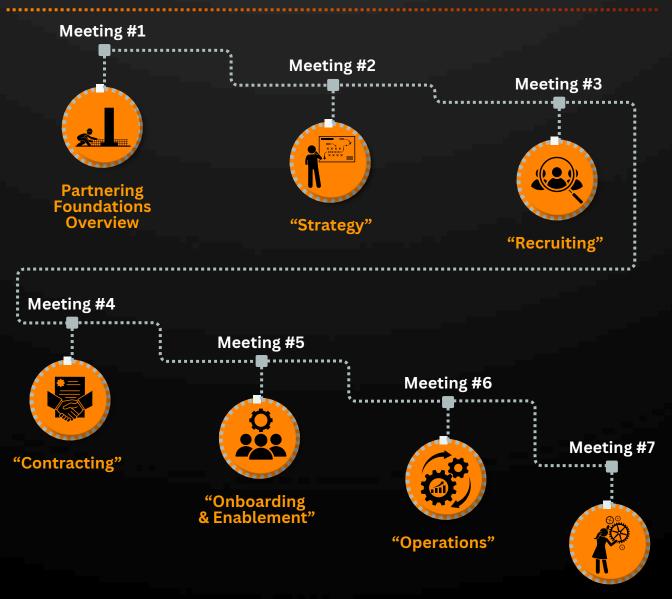
"It was a pleasure to be part of such a great program. The Partnernomics methodology helped deepen my understanding about partner ecosystems, organization structure, leadership and so much more. This program not only helped us internally but has enabled us to help our partners thrive."

Daniel Tindall, Mango Voice Director of Revenue





## PARTNERING PROCESS BOOTCAMP



"Implement"

### **COACHING JOURNEY**

DEALS ARE 53% MORE LIKELY TO CLOSE WHEN A PARTNER IS INVOLVED ~CROSSBEAM





## **CERTIFICATIONS**

#### **COURSE-SPECIFIC CERTIFICATIONS**



Each PARTNERNOMICS Course has an associated certification.

These certifications can be earned by:

- · Completing the associated online course
- Purchasing the course-specific exam (\$100)
- Passing the course-specific exam



#### **SPLP® CERTIFICATION**

The Strategic Partner Leadership Professional® (SPLP®) certification can be earned by completing:

- Partnering Foundations,
- · Indirect Sales or Solutions Partnerships, &
- Strategic Partner Leadership Model courses
- Passing the SPLP® Exam (\$395)





## STRATEGIC NEGOTIATIONS



In Strategic Negotiations, you will learn a universal negotiation framework that will allow you to quickly understand, plan, and react to collaborative situations in a way that best supports your long-term objectives. Unfortunately, most negotiation methodologies taught today focus on short-term single interaction tactics that are centered on manipulation and deception. Because of the unique nature of partnering professionals, the short-term tactics are counterproductive.

### INNOVATOR'S METHOD



Our Innovator's Method course was developed in partnership with Nathan Furr, an Associate Professor of Strategy at INSEAD, where he teaches innovation and technology strategy. Nathan earned his PhD from the Stanford Technology Ventures Program at Stanford University and holds BA, MA and MBA degrees from Brigham Young University. The course steps through Nathan's innovation methodology and how learners can leverage partnerships to drive continuous innovation.

## STRATEGIC COMMUNICATIONS



Learn the communication skills to build authentic trust, relationships, and partnerships from a global behavioral expert and master spy recruiter. Stop guessing, settling for less than you are capable of, and learn how to master the communication skills you need to move beyond transactional relationships and into mutually beneficial collaboration and partnerships.



## PARTNERNOMICS IQ

## Manage the full partnership lifecycle

Proactively manage partnerships at every step, from strategy to operations following the PARTNERNOMICS® methodology inside of Salesforce®.

Indirect Sales
Partnerships
Strategy
Recruiting
Contracting
Onboarding
Enablement
Operations
Solutions
Partnerships
Strategy
Recruiting
Contracting
Contracting
Contracting
Contracting
Onboarding
Co-Innovation
Operations

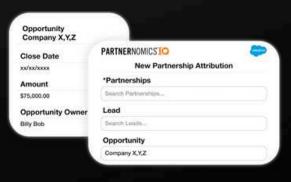


#### Leverage data •

The times of hoping partnerships and partner managers are performing is over. Leverage data and dashboards for complete visibility into your partnering operations.

#### Simple attribution

Track what opportunities come from your partners using easy partner attribution. IQ users have complete visibility into the results partners are driving.





**PARTNERNOMICS TO** 

## Fully-integrated learning academy

PARTNERNOMICS® IQ gives partnering teams easy access to the tools and resources included in the PARTNERNOMICS® methodology.

**BOOK A DEMO** 

Mark is an author, keynote speaker, and the Founder of PARTNERNOMICS®, an international software, consulting, and training firm that helps company executives significantly reduce their cost of revenue (sales & retention) by leveraging partnerships (PARTNERNOMICS® methodology).

Mark is an expert at turning collaborative relationships into highly functional competitive advantages. While working for a Fortune 100 technology firm, he traveled across Europe and the US architecting and leading hundreds of multi-million dollar partnerships. From the early 2000s, his passion and expertise in strategic led him to speak at international partnerships conferences from London, England to Silicon Valley.

Mark's passion and ability to build lasting business partnerships is a unique gift. He created the PARTNERNOMICS® platform of online courses, remote coaching programs, and consulting services by collaborating with more than 300 partnership thought-leaders and combining those insights with his 20+ years of leading partnerships with an aggregate value of more than \$7 billion.



### The Science of **Partnering**<sup>®</sup>

From Fortune 500 to Startups, thousands of clients from 83 countries run world-class partnering programs using PARTNERNOMICS® – Proprietary Methodology, Software, Academy, and a global network of Certified Consultants.

Book a Call

**Get Started** 







